



Mortgage for Movers



Mortgage to Move and Improve



Mortgage for Downsize



Traditional Mortgage



Custom Mortgage

CASE STUDY: Manny and Lisa

Funded date: January 2021

Entrepreneur gets the home they were eyeing for years.

Home Details

Manny and Lisa had their eyes on a gorgeous VRBO property before it hit the market! It was in the perfect location with privacy, a pool — and a setup that allowed their elderly family members a living space of their own.

It was their dream home, and they did not want to lose it!

How did Onward help?

After conventional lenders and other mortgage brokers failed Manny and Lisa, Onward quickly and efficiently stepped in and created a loan product based on their complete financial picture along with the home. By streamlining the process with professionalism, attention to details, and responsiveness — the Onward team got them the home they deserved.

This custom financing product sets them up to qualify for a traditional mortgage product as Manny's business continues to grow.



Client Story

Manny is an owner and founder of a young company, and although he takes a decent salary, he was unable to qualify for a conventional loan because of underwriting guidelines for self-employed people.